

DISCLOSURE STATEMENT

STATE OF UTAH)
 §
COUNTY OF WASATCH)

The undersigned, being first duly sworn, deposes and states:

1. I am _____ of Midway, and
my address is _____, Midway, Utah.

2. Below are listed all business entities which are (1) subject to regulation by Midway City, and (2) of which undersigned is an officer, director, agent, employee, or owner of interest therein.

a. Name of Business Entity: _____

Position Held: _____

Project Annual Income: _____

Projected Value of Interest: _____

Ownership: _____

Percentage of Ownership: _____

b. Name of Business Entity: _____

Position Held: _____

Project Annual Income: _____

Projected Value of Interest: _____

Ownership: _____

Percentage of Ownership: _____

c. Name of Business Entity: _____

Position Held: _____

Project Annual Income: _____

Projected Value of Interest: _____

Ownership: _____

Percentage of Ownership: _____

3. Below is real estate which is (1) subject to regulation by Midway City, and (2) of which undersigned holds an ownership interest.

a. Location of Property: _____
Number of Acres: _____
Tax Valuation: _____
Ownership: _____
Percentage of Ownership: _____
Projected Value of Interest: _____

b. Location of Property: _____
Number of Acres: _____
Tax Valuation: _____
Ownership: _____
Percentage of Ownership: _____
Projected Value of Interest: _____

c. Location of Property: _____
Number of Acres: _____
Tax Valuation: _____
Ownership: _____
Percentage of Ownership: _____
Projected Value of Interest: _____

4. The following more fully describes the nature of my interest in the above listed business entities and/or real estate:

DATED this _____ day of _____, 20_____.

Signature

Subscribed and sworn to before me on this _____, day of _____, 20_____
by _____.

Witness my hand and official seal

Signature of Notary Public

(Seal)